

Banking Details

Account Type	Bank	Branch Name	Acc Holder Name	Account No	Balance

Monthly Income

Description	Amount
Net Income after Deductions	R _____
Gross Salary	R _____
Housing Allowance	R _____
Commissions	R _____
Overtime	R _____
Investments	R _____
Rental	R _____
Fringe Benefits	R _____
Other (Specify)	R _____
TOTAL INCOME	R _____

Expenses

Description	Amount
Bond Repayments	R _____
HP/Loans Instalments	R _____
Credit Cards	R _____
Water & Lights	R _____
Rates & Taxes	R _____
Insurance - Short Term	R _____
Insurance - Life	R _____
PAYE	R _____
Pension	R _____
Petrol/Vehicle Maintenance	R _____
Clothing	R _____
Telephone	R _____
TV Rental/MNET/DSTV	R _____
Medical Aid	R _____
Food/Groceries	R _____
Education	R _____
Entertainment/Sport	R _____
Other (Specify)	R _____
TOTAL EXPENSES	R _____

Assets & Liabilities

ASSETS	DESCRIPTION	AMOUNT	LIABILITIES	DESCRIPTION	AMOUNT
Fixed Property		R	Home loan		R
Vehicle		R	HP Facility		R
Current Acc		R	Overdraft		R
Investment		R	Retail Account		R
Other (Specify)		R	Other (Specify)		R
Other (Specify)		R	Other (Specify)		R
Total		R	Total		R

Co-Applicant Banking Details

Account Type	Bank	Branch Name	Acc Holder Name	Account No	Balance

Co-Applicant Monthly Income

Description	Amount
Net Income after Deductions	R _____
Gross Salary	R _____
Housing Allowance	R _____
Commissions	R _____
Overtime	R _____
Investments	R _____
Rental	R _____
Fringe Benefits	R _____
Other (Specify)	R _____
TOTAL INCOME	R _____

Co-Applicant Expenses

Description	Amount
Bond Repayments	R _____
HP/Loans Instalments	R _____
Credit Cards	R _____
Water & Lights	R _____
Rates & Taxes	R _____
Insurance - Short Term	R _____
Insurance - Life	R _____
PAYE	R _____
Pension	R _____
Petrol/Vehicle Maintenance	R _____
Clothing	R _____
Telephone	R _____
TV Rental/MNET/DSTV	R _____
Medical Aid	R _____
Food/Groceries	R _____
Education	R _____
Entertainment/Sport	R _____
Other (Specify)	R _____
TOTAL EXPENSES	R _____

Co-Applicant Assets & Liabilities

ASSETS	DESCRIPTION	AMOUNT	LIABILITIES	DESCRIPTION	AMOUNT
Fixed Property		R	Home loan		R
Vehicle		R	HP Facility		R
Current Acc		R	Overdraft		R
Investment		R	Retail Account		R
Other (Specify)		R	Other (Specify)		R
Other (Specify)		R	Other (Specify)		R
Total		R	Total		R

Application Details

Source of Business

Sales centre	_____	Consultant	_____
3 rd Party agent	_____	Agent's name	_____
Lead source	_____	Development	_____
Transferring attorney	_____	Registration attorney	_____
Application type	_____	Name in which bond is to be registered	_____
Rental amount to be replaced by loan instalment	_____		
Are all participants part of a single household?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Is your spouse a participant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Is your spouse's income required to qualify?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Will surety be signed?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
If property registered in applicants name, state year of purchase	_____		
Are you on a company housing scheme?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Housing scheme _____

Company Details

Name of Company/Trust/CC	_____		
Registration number	_____	Primary business	_____
Business type	_____	Date entity registered	_____
Economic sector	_____	Monthly revenue	_____
Financial year-end	_____	Does the business conduct trading	<input type="checkbox"/> Yes <input type="checkbox"/> No
Company's VAT registration number	_____		
Postal Address	_____		
Suburb	_____	City	_____
		Postal Code	_____

Loan Details

Is this the first time you are purchasing a property?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Do you have an existing home loan account?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Purpose of Dwelling	<input type="checkbox"/> Owner/Occupied	<input type="checkbox"/> Renting out	<input type="checkbox"/> Holiday home	<input type="checkbox"/> Other	
	<input type="checkbox"/> Second residence	<input type="checkbox"/> Vacant			
Purpose of loan	<input type="checkbox"/> Buy	<input type="checkbox"/> Build	<input type="checkbox"/> Other	<input type="checkbox"/> Improvements	
Purchase price	_____	Purchase date	_____	Loan amount required	_____
Registration amount	_____		Period to be repaid	_____	
Rate option variable	<input type="checkbox"/> Variable	<input type="checkbox"/> Fixed	Period of fixed rate	_____	
Rate required	_____		Rate concession	_____	LTV _____
How will instalments be made?	<input type="checkbox"/> Debit order	<input type="checkbox"/> Salary stop order			
Instalments to be paid using this account (specify)	_____				
Initiation Fee Payment Option	<input type="checkbox"/> Add to Principle Debts	<input type="checkbox"/> Direct Payment from Client			
	<input type="checkbox"/> From Proceeds of the Loan	<input type="checkbox"/> Waiver (Bank Waivers Fee)			

Builder Details

Name of builder	_____	Telephone number	() _____
Contract amount	_____	Land price	_____
Is the contractor NHBRC registered?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Completion date	_____	Day	_____
		Month	_____
		Year	_____

Deposit Details

Do you have a deposit and/or collateral? Yes No

Cash R _____ Collateral security R _____ Security bonds R _____

Suretyship R _____ Other R _____ Total deposit R _____

Loan Cost Details

Does the purchase price include the additional costs Yes No

Cost of movables/furnishing of _____ Legal transfer of Bond Registration Cost of _____

Deposit or contribution of _____ Other amount _____

Other details (specify) _____ Total costs _____

Seller Information

Seller's name _____ Seller's Tel No. () _____

Date of birth _____ ID number _____

Property Detail

Address _____

Suburb _____ City _____ Postal code _____

Province _____ Erf Description _____

Type of Property _____ Area of land _____ m²

Is the property currently bonded? Yes No

Contact for Valuation

Contact type Applicant Agent Seller Tenant

Name & surname _____

Cell _____ Phone number () _____

Sectional Title

Is the sectional title register open? Yes No Section number _____ Unit number _____

Complex name _____ Parking bay no. _____ Garage bay no. _____

Managing Agent Name _____ Telephone number () _____

Body Corporate Address _____

Suburb _____ City _____ Postal code _____

Insurance Details

Policy number _____ Insurer name _____ Insurer Tel No. () _____

Life Policy

Do you have an existing Life Policy to cover the new property? Yes No

Specific Questions - ABSA

Preferred ABSA branch _____ Branch code _____

Non ABSA Mortgage loan account to be settled (if applicable) _____

Signing Province _____ Signing Region _____

Are you an ABSA staff member? Yes No

Specific Questions - FNB

Preferred branch (name) _____

Product type _____

Specific Questions - Nedbank

Preferred branch (name) _____ Processing Region _____
Payment Holiday Yes No

Specific Questions – Standard Bank

Standard Bank domicile branch _____
What Standard Bank package does the client have?
 Achiever Plan Med Elite None Ordinary Pre-Affluent Prestige Plan Pro-Elite

Bond Choice Consent Declaration

I/We, the purchaser, hereby irrevocably appoint Bond Choice as my sole agent to obtain mortgage loan finance from one or more of the registered banks ("the Bank") in South Africa for this property on my behalf.

I/We warrant that all the information I supplied is to the best of my knowledge and belief, true and correct in all material respects and I am not aware of any other information which, should it become known to the Bank, would affect the consideration of my application in any way.

I/We agree that the Bank can provide any information pertaining to the Loan applied for, sharing positive and negative information to Bond Choice during the application process.

I/We hereby authorize the Bank to have access to my credit bureau records, and to furnish or to disclose any information arising from any agreement entered into with the Bank to any such credit bureaux.

I/We confirm that I am not currently under debt review and am not subject to any debt rearrangement orders.

I/We hereby authorise Bond Choice to supply my details to their exclusive business partners to enable them to provide me with tailored quotes for bond related products to suit my circumstances. My details will not be divulged to any other external parties other than referred to above, without the express consent of me/ourselves.

Name _____

Date _____ Signature _____